

June 2009- NASDAQ OTCBB: CVDT

China VoIP & Digital Telecom At A Glance (as of 6/30/2009)
<p>MARKET FACTS</p> <p>Price: (06/30/09) \$0.20 52 Week Range: \$0.02 \$0.40 3 mo Avg. Daily Volume: 22,943 Shares Outstanding: 53,008,000 Insider ownership: 30%</p>
<p>CORPORATE PROFILE</p> <p>Who we are: China VoIP & Digital Telecom Inc. (CVDT.OB), a U.S. public company listed on NASDAQ OTCBB, is a leading provider of virtualization solutions for datacenter and IP communication services in China through our wholly owned subsidiaries – Jinan Yinquan Technology Co., Ltd and Beijing PowerUnique Technology Co.,Ltd.</p> <p>What do we do?</p> <ul style="list-style-type: none"> • Virtualization Technology – Providing energy and resources saving solutions • Unified communication services-International Business Communication Center • Market high quality, cost-saving IP communication products and services
<p>INVESTMENT HIGHLIGHTS</p> <p>Market position</p> <ul style="list-style-type: none"> • Leader in the market in China for VoIP services with 8-year record of strong growth and profitability • Pioneer of virtualization solutions in China, with strength and strong customer base to become industry leader recently. <p>Growth Opportunities</p> <p>At the early 2009, the company decided to shift its business focus to the R&D and marketing of virtualization technology. The company sees the great potential demand for virtualization technology in China and will make significant breakthrough in virtualization market.</p> <p><u>Competitive advantages on virtualization technology in China</u></p> <ul style="list-style-type: none"> - Thanks to good relationship with Vmware, CVDT continues to put efforts in developing unique solutions for customers. Vmware granted CVDT the ELA (Enterprise Licensing Agreement) – a Preferred Pricing Program covering Shandong, Sichuan, Hebei, Liaoning, Beijing and Tianjin area. The ELA program allows us to receive more competitive pricing than the other providers. Generally the gross margin is 20%. However, with the better price Vmware grants us, we may reach a 50% gross margin. - CVDT has obtained most large enterprises in the Chinese power industry, including the State

Grid, Southern Power Grid and Huaneng Group. These clients will be the backbone of CVDT's business expansion. Since we have reported to and been confirmed by VMware about these clients, CVDT will have the exclusive right to develop these clients.

- CVDT already acquired qualifications from VMware
 - § VMware sales qualification
 - § VMware Certified Professional engineers
 - § VMware Authorized Training Center
 - § VMware Authorized Consultant

KEY MANAGEMENT TEAM

Yinquan Team:

Mr. Kunwu Li – Chairman of the Board

Mr. Li has extensive experience in equity investments and securities research.

He worked as a Financial Controller in various large state-owned enterprises (SOEs) for more than ten years. He holds degrees in economics, management/finance, and accounting from Shandong University.

Qinghua Wang – General Manager

Mr. Wang is an expert in system integration, network communication, and project management. Mr. Wang has developed and installed network systems and large communication projects for several well-known Chinese power plants.

Kaili Kan – Director

Mr. Kan is a distinguished telecom expert in China. He is the director of China's Information Industry Policy and Development Institute and Commissioner of the Advisory Commission for China's Telecommunications Act. Mr. Kan currently serves as the Professor of Beijing University of Posts and Telecommunications.

PowerUnique Team:

Mr. Shile Dong – General Manager

Mr. Shile Dong, has broad international management experience. Prior to BPUT, Mr. Dong worked in China Storage and Transport Group, Canada Perspective Technologies Co., Ltd., and Siemens China's Automation and Drivers Group. Mr. Dong holds a master's degree in economics from Peking University.

Mr. David Qi - Technology Director

Mr David Qi, was a co-founder of Techoni Technologies Australia, the second largest online mobile phone reseller. He was also a project manager of system architecture development in Microsoft Australia. Mr Qi graduated from La Trobe University, Australia with three bachelor's degrees in Artificial Intelligence, Public Relations and General Psychology.

FINANCIAL SUMMARY

Six Months Ended June 30, 2009

	2009	2008	% Change
Net Revenues	\$3,060,980	\$5,135,704	(40%)
EBITDA	\$(4,227,340)	\$1,323,398	(419%)
Income from Continuing Operations	\$(5,093,052)	\$795,473	(700%)
Diluted Earnings Per Share	\$(0.1)	\$0.01	(1100%)
Weighted Average Diluted Shares Outstanding	53,008,000	53,008,000	

Statements which are not historical facts are "forward looking" statements and "safe harbor statements" under the Private Securities Litigation Reform Act of 1995 that involve risks and/or uncertainties, including risks and/or uncertainties as described in the Company's public filings with the Securities and Exchange Commission.

CONTACT INFORMATION

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